



San Francisco Ethics Commission

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Received On: 03-06-2023 | 16:20:09 PST

File #: 230101

Bid/RFP #:

Notification of Contract Approval

SFEC Form 126(f)4

(S.F. Campaign and Governmental Conduct Code § 1.126(f)4)
 A Public Document

Each City elective officer who approves a contract that has a total anticipated or actual value of \$100,000 or more must file this form with the Ethics Commission within five business days of approval by: (a) the City elective officer, (b) any board on which the City elective officer serves, or (c) the board of any state agency on which an appointee of the City elective officer serves. For more information, see: <https://sfethics.org/compliance/city-officers/contract-approval-city-officers>

1. FILING INFORMATION	
TYPE OF FILING	DATE OF ORIGINAL FILING <i>(for amendment only)</i>
Original	
AMENDMENT DESCRIPTION – Explain reason for amendment	

2. CITY ELECTIVE OFFICE OR BOARD	
OFFICE OR BOARD	NAME OF CITY ELECTIVE OFFICER
Board of Supervisors	Members

3. FILER'S CONTACT	
NAME OF FILER'S CONTACT	TELEPHONE NUMBER
Angela Calvillo	415-554-5184
FULL DEPARTMENT NAME	EMAIL
Office of the Clerk of the Board	Board.of.Supervisors@sfgov.org

4. CONTRACTING DEPARTMENT CONTACT	
NAME OF DEPARTMENTAL CONTACT	DEPARTMENT CONTACT TELEPHONE NUMBER
Ofelia Walsh	628-652-5803
FULL DEPARTMENT NAME	DEPARTMENT CONTACT EMAIL
MYR	ofelia.walsh@sfgov.org

5. CONTRACTOR	
NAME OF CONTRACTOR 4200 Geary Associates, L.P.	TELEPHONE NUMBER 415-776-2151
STREET ADDRESS (including City, State and Zip Code) 201 Eddy St	EMAIL

6. CONTRACT		
DATE CONTRACT WAS APPROVED BY THE CITY ELECTIVE OFFICER(S) 02/28/2023	ORIGINAL BID/RFP NUMBER	FILE NUMBER (If applicable) 230101
DESCRIPTION OF AMOUNT OF CONTRACT NTE \$60,000,000		
NATURE OF THE CONTRACT (Please describe) Resolution authorizing the issuance and delivery of tax-exempt multifamily housing revenue bonds in an aggregate principal amount not to exceed \$60,000,000 for the purpose of providing financing for the construction of a 98-unit, affordable multifamily residential rental housing project for seniors located at 4200 Geary Boulevard		

7. COMMENTS	

8. CONTRACT APPROVAL	
This contract was approved by:	
<input type="checkbox"/>	THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM
<input checked="" type="checkbox"/>	A BOARD ON WHICH THE CITY ELECTIVE OFFICER(S) SERVES Board of Supervisors
<input type="checkbox"/>	THE BOARD OF A STATE AGENCY ON WHICH AN APPOINTEE OF THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM SITS

9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
1	Bohee	Tiffany	Board of Directors
2	McLean	Jim	Board of Directors
3	Johnson	Susan	Board of Directors
4	Edwards	Tracey	Board of Directors
5	Kroot	Dave	Board of Directors
6	Wilson	Peter	Board of Directors
7	Graf	Jane	Board of Directors
8	Cervantes	Jim	Board of Directors
9	Barahona	Luis	Board of Directors
10	Pujals	Fernando	Board of Directors
11	Siswandi	Jennifer	Board of Directors
12	Johnson	Jesse	Board of Directors
13	Cloutier	Mark	Board of Directors
14	Rock	Kathy	Board of Directors
15	Skurdenis	Birute	Board of Directors
16	Martin	Freddie	Board of Directors
17	Kenneth	Kim	Board of Directors
18	Liu	Wylie	Board of Directors
19	Leon	Maurilio	CEO

9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
20	Lathouwers	Ron	CFO
21	Heffner	Diana	Other Principal officer
22	Catalan	Evelyn	Other Principal officer
23	Lamont	Katie	Other Principal officer
24	Chan	Wendy	Other Principal officer
25	Robinson	Yvette	Other Principal officer
26	Mascaro	Erin	Other Principal officer
27	Tran	My	Other Principal officer
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#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
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<input type="checkbox"/>	Check this box if you need to include additional names. Please submit a separate form with complete information. Select "Supplemental" for filing type.		

10. VERIFICATION

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information I have provided here is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

SIGNATURE OF CITY ELECTIVE OFFICER OR BOARD SECRETARY OR CLERK	DATE SIGNED
<p>DocuSigned by:</p>  <p>988C8F42C3084B5 Angela Calvitto</p>	03-06-2023 16:20:09 PST